



USDA TURKEY MARKET NEWS REPORT

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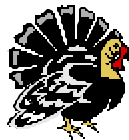
Agricultural Marketing Service

Poultry Programs

Market News Branch

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. No sales was reported. Demand was moderate. Negotiations in full swing for the Thanksgiving holiday period. Offerings are adequate for current requirements and held with confidence. Parts and meats trading was light with a fair inquiry. Supplies are moderate to heavy.



EXPORT MARKET HIGHLIGHTS

Trading centered on light volumes of products. Demand was moderate. Offerings were mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 12, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 13, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 APRIL 2005.

Market activity was light on bulk meats and bulk parts. Trading centered on less than trucklot volumes of parts at open prices for domestic shipment and thigh meat at open prices for export. Supplies of all items were adequate for the moderate demand. Trade sentiment was generally steady, instances barely steady on tom full cut wings and hen v-type wings. Spot inquiries centered on breeder tom breast meat for domestic use, and thigh meat for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	103.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	41.19	32
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM	29.00		29.00	2
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	46.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	24.00		24.00	8
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	171.00	40
BREASTS, B/S, TOM--FRESH 3/		M	173.00	40
THIGH MEAT		R	89.63	16
THIGH MEAT--FRESH		M	93.00	20
BREAST TRIM MEAT		W	136.00	160
SCAPULA MEAT		F	106.67	60
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	169.00	26
WING MEAT WITH SKIN		M	87.00	40
MECHANICALLY SEPARATED 4/		F	33.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	29.00	20

EXPORT TRADING

DRUMSTICKS, TOMS	F	41.28	144
WINGS FULL-CUT - TOMS	F	31.06	264
WINGS, V-TYPE, TOM	F	38.00	104
TAILS	T	26.00	40
MECHANICALLY SEPARATED 4/	F	33.00	144
THIGH MEAT - FROZEN	F	89.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	64-69
FROZEN TURKEYS Y TOMS 24-28#	64-74

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 APRIL 2005.

The market tone on fresh tom breast meat was mostly steady; destrapped tenderloins, breast trim and frozen tom breast meat steady to fully steady, and wing meat with skin steady at best. Demand moderate to instances good on fresh tom breast meat, balance of white meat light to moderate. Offerings of fresh tom breast meat mostly adequate; frozen scapula and wing meat with skin adequate to instances fully adequate; breast trim light to adequate. Trading moderate on fresh tom breast meat for domestic shipments, light on tom 2-joint wings for domestic and export shipments, balance slow. Fresh breast trim traded at 142 cents delivered domestic and frozen scapula 105 cents shipping point for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	103.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	41.19	32
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM		T	29.00	2
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	40.00-43.00		41.67	120
WINGS, V-TYPE, HEN				
NECKS, TOM	23.00-26.00		23.69	52
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	168.00-170.00		169.88	593
THIGH MEAT	84.00		84.00	80
THIGH MEAT--FRESH		M	93.00	20
BREAST TRIM MEAT	136.00-137.00		136.33	120
SCAPULA MEAT	100.00-107.00		103.50	80
TENDERLOINS				
DESTRAPPED TENDERS	151.00		151.00	40
DESTRAPPED TENDERS--FRESH	175.00		175.00	12
WING MEAT WITH SKIN		M	87.00	40
MECHANICALLY SEPARATED 4/		F	33.00	40
MECHANICALLY SEPARATED--FRESH 4/	29.00-33.00		30.04	54

EXPORT TRADING

DRUMSTICKS, TOMS	37.00		37.00	40
WINGS FULL-CUT - TOMS		F	31.06	264
WINGS, V-TYPE, TOM	41.00-43.00		42.00	208
TAILS	22.00		22.00	80
MECHANICALLY SEPARATED 4/	31.00		31.00	104
THIGH MEAT - FROZEN	89.00		89.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/13/05

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005			
2003-2004	Data unavailable.		